

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST ("EOI") FOR**  
**M/S SHREE MAHESHWAR HYDEL POWER CORPORATION LIMITED**  
**Operating In Hydro Power Project At Mandaleshwar, Madhya Pradesh**  
(Under sub regulation (1) of Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**RELEVANT PARTICULARS**

1. Name of the corporate debtor along with PAN & CIN / LLP No.	Shree Maheshwar Hydel Power Corporation Limited PAN NO. AABC54175P CIN: U40101MP1993PLC007667
2. Address of the registered office	Abhayanchal Parisar, Post- Mandaleshwar, Madhya Pradesh- 451221
3. URL of website	NA
4. Details of place where majority of fixed assets are located	Abhayanchal Parisar, Post- Mandaleshwar, Madhya Pradesh- 451221
5. Installed capacity of main products/ services	Capacity: 10 Turbines of 40 MW each Installed: 3 Turbines of 40 MW each
6. Quantity and value of main products/ services sold in last financial year	Commercial operations of project are yet to commence.
7. Number of employees/ workmen	Yet to be ascertained.
8. Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	<b>URL:</b> <a href="https://drive.google.com/drive/folders/176pNSX8Sy_2y90NV2rkv6CURB7ah7?usp=drive_link">https://drive.google.com/drive/folders/176pNSX8Sy_2y90NV2rkv6CURB7ah7?usp=drive_link</a> <b>List of Creditor:</b> <a href="https://ibbi.gov.in/uploads/claims/generate/CLAIMS1722504026_18219.pdf">https://ibbi.gov.in/uploads/claims/generate/CLAIMS1722504026_18219.pdf</a>
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	<b>URL:</b> <a href="https://drive.google.com/drive/folders/1qv5-rel09Gh7c867yf1Noqewlh7Vp0?usp=drive_link">https://drive.google.com/drive/folders/1qv5-rel09Gh7c867yf1Noqewlh7Vp0?usp=drive_link</a>
10. Last date for receipt of expression of interest	Upto 13-10-2025
11. Date of issue of provisional list of prospective resolution applicants	Upto 23-10-2025
12. Last date for submission of objections to provisional list	Upto 28-10-2025
13. Date of issue of final list of prospective resolution applicants	Upto 07-11-2025
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	Upto 12-11-2025
15. Last date for submission of resolution plans	Upto 12-12-2025
16. Process email id to submit Expression of Interest	cirp.shreemaheshwar@gmail.com
17. Details of the Corporate Debtor's registration status as MSME	Not Applicable

(\* The operations of the Corporate Debtor were at stand-still as on the Insolvency Commencement Date.

Note: The invitation for Expression of Interest dated 27.01.2023, 13.12.2023 and 13.06.2024 has been modified with the consent of the Committee of Creditor of SMHPL pursuant to regulation 36A(4A) of CIRP Regulation.

For VRSAs Insolvency Professionals LLP

Resolution Professional-

M/s Shree Maheshwar Hydel Power Corporation Limited (undergoing CIRP)

CMA Vijender Sharma

IBBI Registration No.: IBBI/PE-0013/PA-3/2022-23/5003

Address: Building No. 11, 03rd Floor, Hargovind Enclave, Vikas Marg, Delhi-110092.

Registered E-mail ID: vijender@vsa.net.in

Date: 28-09-2025

Process Mail Id: cirp.shreemaheshwar@gmail.com

AFIA valid upto 31.12.2025

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**FASCINATE TEXTILES LIMITED**

Our Company was originally incorporated as a Private Limited Company in the year 2017 in the name and style of "Fascinate Textiles Private Limited" under the provision of the Companies Act, 2013 vide certificate of incorporation dated February 09, 2017 issued by the Registrar of Companies, Kolkata, West Bengal. Further the status of our company was changed to a Public Limited Company by a special resolution passed on April 25, 2025. A fresh Certificate of Incorporation consequent upon conversion of Company to public limited Company and consequent to change of name to "Fascinate Textiles Limited" was issued on May 20, 2025 by the Registrar of Companies, Central Processing Center. The Company's Corporate Identification Number is U17299WB2017PLC219383. For details of change in the name of our Company and address of registered office of our Company, see "History and Certain Corporate Matters" on Page No. 211 of this Draft Red Herring Prospectus.

Registered and Corporate Office: 3/A, Kutub Sahi Road, Barasat North 24 Parganas, Barasat-1, West Bengal, India, 700124

Contact Person: Ritika Sharma Tel: +91 7411705401, Mail: compliance@fascinatetextile.in, Website: www.fascinatetextile.com

Corporate Identity Number: U17299WB2017PLC219383

OUR PROMOTERS: Mr. Vishal Nahar, Mr. Chirag Ahuja, Mr. Rishabh Nahar, Mr. Narinder Kumar Ahuja and Vishal Nahar HUF.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRAFT RED HERRING PROSPECTUS") DATED SEPTEMBER 26, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF NATIONAL STOCK EXCHANGE ("NSE EMERGE").

INITIAL PUBLIC OFFERING OF UP TO 42,94,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 10 PER EQUITY SHARE) ("OFFER PRICE") AGGRGATING UP TO ₹ 42,94,000 LAKHS (THE "OFFER")

COMPRISED A FRESH ISSUE OF UP TO 34,58,000 EQUITY SHARES AGGRGATING UP TO ₹ 34,58,000 LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,36,000 EQUITY SHARES AGGRGATING UP TO ₹ 8,36,000 LAKHS BY OUR PROMOTERS SELLING SHAREHOLDERS (THE "OFFERED SHARES") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH OFFER, THE "OFFER") OF WHICH UP TO ₹ 10 EQUITY SHARES AGGRGATING TO ₹ 10 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF UP TO ₹ 10 EQUITY SHARES AT AN OFFER PRICE OF ₹ 10 PER EQUITY SHARE AGGRGATING TO ₹ 10 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE ₹ 10% AND ₹ 10% RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (A) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF (B) (A WIDELY CIRCULATED BENGALI REGIONAL DAILY NEWSPAPER), (BENGAL BEING THE REGIONAL LANGUAGE OF THE STATE OF WEST BENGAL, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF THE NATIONAL STOCK EXCHANGE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors

Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors

in a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares shall be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion is reserved for applicants with application size of more than Rs. 10,00,000 and to the unsubscribed portion in either of such sub-categories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders other than Anchor Investors are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs" or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" beginning on page 306 of the Draft Red Herring Prospectus.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCR") read with Regulation 253 and 229 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional

Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors

in a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares shall be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion is reserved for applicants with application size of more than Rs. 10,00,000 and to the unsubscribed portion in either of such sub-categories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders other than Anchor Investors are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs" or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" beginning on page 306 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2015 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LDR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 26, 2025 which has been filed with the SME Platform of National Stock Exchange of India Limited ("NSE Emere").

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 210 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the chapter titled "Capital Structure" beginning on page 77 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the NSE.

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