

FORM G
INVITATION FOR EXPRESSION OF INTEREST ("EOI") FOR
M/S SHREE MAHESHWAR HYDEL POWER CORPORATION LIMITED
Operating In Hydro Power Project At Mandaleshwar, Madhya Pradesh
(Under sub regulation (1) of Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN & CIN/ LLP No.	Shree Maheshwar Hydel Power Corporation Limited PAN NO. AABC54176P CIN: U40101MP1993PLC007667
2. Address of the registered office	Abhayanchal Pansar, Post- Mandaleshwar, Madhya Pradesh- 451221
3. URL of website	NA
4. Details of place where majority of fixed assets are located	Abhayanchal Pansar, Post- Mandaleshwar, Madhya Pradesh- 451221
5. Installed capacity of main products/ services	Capacity: 10 Turbines of 40 MW each Installed: 3 Turbines of 40 MW each
6. Quantity and value of main products/ services sold in last financial year	Commercial operations of project are yet to commence.
7. Number of employees/ workmen	Yet to be ascertained.
8. Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	URL: https://drive.google.com/drive/folders/176pN5X8sY2y90WV2RvXvGJRB7iaH7uJsp- List of Creditor: https://ibbi.gov.in/uploads/claims/generate/CLAIMS1722504026_18219.pdf
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	URL: https://drive.google.com/drive/folders/1ey5-req9Gh77e867vHvNogwell7Yv0?usp=driveline
10. Last date for receipt of expression of interest	Upto 13-10-2025
11. Date of issue of provisional list of prospective resolution applicants	Upto 23-10-2025
12. Last date for submission of objections to provisional list	Upto 28-10-2025
13. Date of issue of final list of prospective resolution applicants	Upto 07-11-2025
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	Upto 12-11-2025
15. Last date for submission of resolution plans	Upto 12-12-2025
16. Process email id to submit Expression of Interest	cirp.shreemaheshwar@gmail.com
17. Details of the Corporate Debtor's registration status as MSME	Not Applicable

(*) The operations of the Corporate Debtor were at stand-still as on the Insolvency Commencement Date.

Note: The Expression of Interest dated 27.01.2023, 13.12.2023 and 13.06.2024 has been modified with the consent of the Committee of Creditor of SMHPLC pursuant to regulation 36A(4A) of CIRP Regulation.

For VRSA Insolvency Professionals LLP Resolution Professional-

M/s Shree Maheshwar Hydel Power Corporation Limited (undergoing CIRP)

CMA Vijender Sharma

IBBI Registration No.: IBBI/PE-0013/PA-3/2022-23/50003

Address: Building No. 11, 03rd Floor, Hargovind Enclave, Vikas Marg, Delhi-110092.

Registered E-mail ID: vijender@vsa.net.in

Date: 28-09-2025

Process Mail ID: cirp.shreemaheshwar@gmail.com

AFIA valid upto 31.12.2025

FORM A
PUBLIC ANNOUNCEMENT
 (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF
M/S. GUPTA POWER INFRASTRUCTURE LIMITED (IN CIRP)

Relevant Particulars

1. Name of Corporate Debtor	M/s. Gupta Power Infrastructure Limited
2. Date of incorporation of Corporate Debtor	09/05/1981
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Kolkata
4. Corporate Identity No. of Corporate Debtor	U31300WB1981PLC025104
5. Address of the registered office and principal office (if any) of corporate debtor	Registered office Address: EN-62, Sector-V 7 th Floor, Salt Lake City, Kolkata, West Bengal, India, 700091 Address at which the books of account are maintained: Cuttack-Puri Road Infront of Budheshwar temple, Bhubaneswar, Orissa, India, 751006
6. Insolvency commencement date in respect of corporate debtor	26.09.2025 (Order uploaded on 27.09.2025)
7. Estimated date of closure of Insolvency Resolution Process	25.03.2026
8. Name and registration number of the insolvency professional acting as interim resolution professional	Pradeep Kumar Kabra IBBI/PA-0011P-P01104/2017-18/11790
9. Address and e-mail of the interim resolution professional, as registered with the Board	Pradeep Kumar Kabra C/905, Ofira Building V.I.P Road, Bharthana, Vesu, Surat, Gujarat, 395007 Email: ip.guptapower@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Pradeep Kumar Kabra 301, 3 rd Floor, Reegus Business Center, Above Mercedes Showroom, New City Light Road, Bharthana, Vesu, Surat, Gujarat-395007. Email: ip.guptapower@gmail.com
11. Last date for submission of Claims	Friday, 10.10.2025
12. Classes of creditors, if any, under clause (b) of sub-section (5A) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Form(s) and (b) Details of authorized representatives are available at:	(a) Web link: https://ibbi.gov.in/home/downloads (b) Not applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of **M/s. Gupta Power Infrastructure Limited** on **26th September, 2025** **(Order uploaded on 27.09.2025)**

The creditors of **M/s. Gupta Power Infrastructure Limited**, are hereby called upon to submit their claims with proof on or before Friday, 10th October, 2025 to the Interim Resolution Professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
CA. IP Pradeep Kumar Kabra

IRP for M/s. Gupta Power Infrastructure Limited

IBBI Registration No.: IBBI/PA-0011P-P01104/2017-18/11790

Date: 28.09.2025

CA. IP Pradeep Kumar Kabra

IRP for M/s. Gupta Power Infrastructure Limited

IBBI Registration No.: IBBI/PA-0011P-P01104/2017-18/11790

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MAHARASHTRA SCOOTERS LIMITED

SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

The shareholders of the Company are hereby informed that pursuant to SEBI circular dated 2 July 2025, a special window only for re-lodgment of transfer deeds, has been opened from 7 July 2025 till 6 January 2026. This window is only for those transfer deeds which were lodged prior to 1 April 2019 and rejected/returned/not attended to due to deficiency in the documents/process/ or otherwise. No re-lodgments will be accepted after 6 January 2026. Further the securities that are re-lodged will be issued only in demat mode.

For more details, please reach out to Company's RTA at toll free no. 1800-309-4001 or email at einward.ris@kfintech.com or Company's email at investors@msls.co.in.

CIN: L35912MH1975PLC018376

Regd. Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Pune, Maharashtra-411 035

Tel: (020) 7157 6066 | FAX: (020) 7150 5792

Email ID: investors@msls.co.in | Website: www.mahascooters.com

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PUBLIC ANNOUNCEMENT

(Please scan this QR

Code to view the

Draft Red Herring Prospectus



ONE IKIGAI CLUSTER KITCHEN LIMITED



Our Company was originally incorporated as 'One IKIGAI Edutech Private Limited' as a private limited company under the Companies Act, 2013 on October 26, 2020 pursuant to a Certificate of Incorporation bearing CIN: U80904KA2020PTC140240 issued by the Registrar of Companies, Central Registration Centre. Thereafter, our Company's name was changed from 'One IKIGAI Edutech Private Limited' to 'One IKIGAI Cluster Kitchen Private Limited' on October 03, 2024 pursuant to a fresh Certificate of Incorporation issued by the Registrar of Companies, Central Processing Centre. Later, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on May 31, 2025 consequent to which the name of our Company was changed from 'One IKIGAI Cluster Kitchen Private Limited' to 'One IKIGAI Cluster Kitchen Limited' and a fresh certificate of incorporation bearing CIN U80904KA2020PLC140240 was issued by the Registrar of Companies, Central Processing Centre ("RoC") on June 06, 2025.

Registered Office: 53, 3, Old Madras Road, Bhattarhalli Thambu, Chetty Palya, Krishnarajapuram, Bangalore, Karnataka-560049, India. Telephone: +91-9071192555

E-mail: cs@oneikigai.com | Website: www.oneikigai.com | Contact Person: Ms. Nagaraja Nandhita, Company Secretary and Compliance Officer | Corporate Identity Number: U80904KA2020PLC140240

OUR PROMOTERS: MR. UJJAWAL KHANDELIA AND MR. NITIN JAJODIA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 26, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE Emerge")

INITIAL PUBLIC OFFER OF UPTO 13,53,600* EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH (THE "EQUITY SHARES") OF ONE IKIGAI CLUSTER KITCHEN LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UPTO RS. [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 8,36,000 EQUITY SHARES AGGREGATING UPTO RS. [●] LAKHS BY OUR PROMOTERS SELLING SHAREHOLDER (THE "OFFERED SHARES") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER") WHICH UPTO [●] EQUITY SHARES AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., -NET OFFER OF UPTO [●] EQUITY SHARES AT AN OFFER PRICE OF RS. [●] PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

*Subject to finalization of the basis of allotment.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS, (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND UDAYAKALA, A REGIONAL NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE Emerge") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCR") read with Regulation 253 and 229 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation on the basis of Non-Institutional Investors out of which (a) one-third of such portion is reserved for applicants with application size of more than Rs. 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of Rs. 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than Rs. 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than Rs. 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than Rs. 10,00,000 and (b) two-third of such portion was reserved for