

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
ACCIL CORPORATION PRIVATE LIMITED
OPERATING IN HOSPITALITY BUSINESS AT JAIPUR
(Under sub-regulation (1) of regulation 36A of the Insolvency and
Bankruptcy Board of India (Insolvency Resolution Process for
Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	REMARKS
1	Name of the corporate debtor along with PAN/ CIN / LLP No.	ACCIL Corporation Private Limited CIN - U65999RJ1991PTC029752
2	Address of the registered office	Plot No-1, Raj Mahal Palace Scheme Sahkar Circle, Sardar Patel Marg, Jaipur Rj In 302001
3	URL of website	https://www.accilcrp.in
4	Details of place where majority of fixed assets are located	Commercial Plot No. 1, Rajmahal Palace Scheme, Sardar Patel Road, Jaipur, Rajasthan, India
5	Installed capacity of main products/ services	-172 rooms at Holiday Inn, Jaipur City Centre - 5,250 sq.mt.
6	Quantity and value of main products/ services sold in last financial year	Detailed information is included in the Invitation for Expression of Interest.
7	Number of employees/ workmen	Employees on roll as on Nov 30, 2025 - 213 Contractual staff as on Nov 30, 2025 - 52 Interns as on Nov 30, 2025 - 80
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available:	Details available on the website of the Corporate Debtor at https://www.accilcrp.in
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details available on the website of the Corporate Debtor at https://www.accilcrp.in
10	Last date for receipt of expression of interest	December 26, 2025, Friday
11	Date of issue of provisional list of prospective resolution applicants	January 05, 2026, Monday
12	Last date for submission of objections to provisional list	January 10, 2026, Saturday
13	Date of issue of final list of prospective resolution applicants	January 20, 2026, Tuesday
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	January 25, 2026, Sunday
15	Last date for submission of resolution plans	February 24, 2026, Tuesday
16	Process email id to submit EOI	ip.accilcorporation@gmail.com

Sd/-
Chandra Prakash
Resolution Professional of ACCIL Corporation Private Limited
IP Reg. No.: IBBI/PA-002/IP-N0060/2018-2019/2023

Reg. Add: 1111, 11th Floor, Indra Prakash Building, Barakhamba Road, New Delhi, National Capital Territory of Delhi, 110001 (Authorization for Assignment valid till 31.12.2026)

Chandra Prakash has been granted a certificate of registration to act as an Insolvency Professional by the Insolvency & Bankruptcy Board of India and has been appointed as the Resolution Professional by the Hon'ble National Company Law Tribunal vide Order dated November 25, 2025.

Email ID for correspondence: ip.accilcorporation@gmail.com

Reg Email ID: cprumba2409@gmail.com

Date: December 11, 2025

Place: Jaipur

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT. THIS IS A CORRIGENDUM TO PROSPECTUS DATED DECEMBER 08, 2025 AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA)

Initial Public Offer of Equity Shares on the Small and Medium Enterprises platform of BSE Limited ("BSE SME") in compliance with the provisions of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations").



STANBIK AGRO LIMITED

(Formerly known as STANBIK AGRO PRIVATE LIMITED)

(Formerly known as STANBIK COMMERCIAL PRIVATE LIMITED)

CORPORATE IDENTITY NUMBER: U51909GJ2021PLC120155

Our Company was originally incorporated as a Private Limited Company by the name of "Stanbik Commercial Private Limited" on February 10, 2021, under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909GJ2021PLC120155 issued by the Registrar of Companies ("ROC"), Central Registration Centre ("CPC"). Subsequently, the name of Our Company was changed to "Stanbik Agro Private Limited" on March 21, 2024 and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre. Our Company acquired a partnership firm "Jay Chandmuni Trading Company", owned by our promoters Ashokbhai Dhanajibhai Prajapati and Chirag Ashokbhai Prajapati, on March 22, 2024, under the terms of a Business Takeover Agreement. Thereafter, Our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of Our Company was changed to "Stanbik Agro Limited" vide a fresh Certificate of Incorporation dated July 08, 2024 consequent upon conversion from Private Limited Company to Public Limited Company bearing Corporate Identification Number U51909GJ2021PLC120155 issued by the Registrar of Companies, Central Processing Centre, pursuant to a certificate of incorporation issued by Registrar of Companies, Ahmedabad, Gujarat. For detailed information about our company, see "History and Certain Corporate Matters" on page 138 of the Prospectus.

Registered Office: D 1106, Titanium City Centre, Near Sachin Tower, 100 Feet Road, S A C, Ahmedabad, Ahmedabad City, Gujarat, India, 380015.

Website: www.stanbikagro.com. Email: info@stanbikagro.com, Telephone No./Mobile No.: +91 81602 74723

Company Secretary and Compliance Officer: Ms. Pooja Manthan Patel

OUR PROMOTERS: ASHOKBAHAI DHANAJIBHAI PRAJAPATI AND CHIRAG ASHOKBAHAI PRAJAPATI



(Please scan this QR code to view the Prospectus)

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 40,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE) ("OFFER PRICE") AGGRGATING UP TO ₹ 1227.60 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 40,92,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGRGATING UP TO ₹ 1227.60 LAKHS BY OUR COMPANY (THE "FRESH ISSUE"). 2,08,000 EQUITY SHARES AGGRGATING TO ₹ 62.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 30/- PER EQUITY SHARE AGGRGATING TO ₹ 1165.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.71 % AND 29.15 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.

CORRIGENDUM: NOTICE TO INVESTORS

THIS IS WITH REFERENCE TO THE PROSPECTUS DATED DECEMBER 08, 2025 FILED WITH THE REGISTRAR OF COMPANIES (ROC), AHMEDABAD ON DECEMBER 08, 2025.

The attention of investors is drawn to the following:

The Table depicting "Particulars of the Offer" under chapter titled "Issue Structure" on page no. 207 of the Prospectus shall stand replaced with below mentioned:

Particulars to the issue	Net Issue to Public*
Minimum Application Size	For Individuals Investors who applies for minimum application size: Such number of Equity Shares in multiple of 4000 Equity shares of face value Rs.10 such that minimum bid size shall be 2 lots with the application of above Rs. 2,00,000. For Other than Individual Investors: Such number of Equity Shares in multiple of 4000 Equity shares of face value Rs.10 that shall be more than 2 lots and the Bid Amount exceeds Rs. 2,00,000.
Maximum Application Size	For Other than Individual Investors: Such number of Equity Shares in multiples of 4,000 Equity Shares of face value Rs.10 not exceeding the size of the Net Issue, subject to applicable limits. For Individuals Investors who applies for minimum application size: Such number of equity shares in multiples 4000 Equity Shares of face value Rs.10 such that the minimum bid size shall be 2 lots with application of above Rs. 2,00,000.

Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 08, 2025 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED Address: A-606, Privilon, AmbiBopal Road, B/h. Iscon Temple, S.G. Highway, Ahmedabad-380054, Gujarat, India. Tel. No.: +91 93204 18005 Email: ip@growhousewealth.com Website: http://growhousewealth.com Investor Grievance Email: investorrelation@growhousewealth.com Contact Person: Mr. Hill Shah SEBI Registration No.: INMR00001326	Purva Sharegistry PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, J.R.Borcha Marg Lower Parel (East), Mumbai, Maharashtra, India, 400011. Contact Person: Ms. Deepali Dhuri Telephone: +91 022 4961 4132 Email: newsissue@purvashare.com Website: www.purvashare.com Investor Grievance Email: newsissue@purvashare.com SEBI Registration No: INR000001112	STANBIK AGRO LIMITED D 1106, Titanium City Centre, Near Sachin Tower, 100 Feet Road, S A C, Ahmedabad, Ahmedabad City, Gujarat, India, 380015. Contact Person: Ms. Pooja Manthan Patel Telephone: +91 81602 74723 Email: info@stanbikagro.com Website: www.stanbikagro.com

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the L.M.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the prospectus.

On behalf of the Board of Directors

For Stanbik Agro Limited

Sd/-

(Ashokbhai Dhanajibhai Prajapati)

Chairman & Managing Director

DIN: 09295498

Date: 11th December 2025

Place: Ahmedabad

Stanbik Agro Limited is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on December 08, 2025. The Prospectus is available on the website of the Lead Manager at <https://growhousewealth.com>, the website of the BSE i.e., www.bseindia.com and website of our Company at <https://stanbikagro.com>.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the prospectus.

The attention of investors is drawn to the following:

The Table depicting "Particulars of the Offer" under chapter titled "Issue Structure" on page no. 207 of the Prospectus shall stand replaced with below mentioned:

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 40,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE) ("OFFER PRICE") AGGRGATING UP TO ₹ 1227.60 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 40,92,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGRGATING UP TO ₹ 1227.60 LAKHS BY OUR COMPANY (THE "FRESH ISSUE"). 2,08,000 EQUITY SHARES AGGRGATING TO ₹ 62.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 30/- PER EQUITY SHARE AGGRGATING TO ₹ 1165.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.71 % AND 29.15 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.

CORRIGENDUM: NOTICE TO INVESTORS

THIS IS WITH REFERENCE TO THE PROSPECTUS DATED DECEMBER 08, 2025 FILED WITH THE REGISTRAR OF COMPANIES (ROC), AHMEDABAD ON DECEMBER 08, 2025.

The attention of investors is drawn to the following:

The Table depicting "Particulars of the Offer" under chapter titled "Issue Structure" on page no. 207 of the Prospectus shall stand replaced with below mentioned:

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 40,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE) ("OFFER PRICE") AGGRGATING UP TO ₹ 1227.60 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 40,92,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGRGATING UP TO ₹ 1227.60 LAKHS BY OUR COMPANY (THE "FRESH ISSUE"). 2,08,000 EQUITY SHARES AGGRGATING TO ₹ 62.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 38,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 30/- PER EQUITY SHARE AGGRGATING TO ₹ 1165.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.71 % AND 29.15 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.

CORRIGENDUM: NOTICE TO INVESTORS

THIS IS WITH REFERENCE TO THE PROSPECTUS DATED DECEMBER 08, 2025 FILED WITH THE REGISTRAR OF COMPANIES (ROC), AHMEDABAD ON DECEMBER 08, 2025.

The attention of investors is drawn to the following:

The Table depicting "Particulars of the Offer" under chapter titled "Issue Structure" on page no. 207 of the Prospectus shall stand replaced with below mentioned: