

FORM G

INVITATION FOR EXPRESSION OF INTEREST ("EOI") FOR

M/S SHREE MAHESHWAR HYDEL POWER CORPORATION LIMITED

Operating In Hydro Power Project At Mandaleshwar, Madhya Pradesh

(Under sub regulation (1) of Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.

Name of the corporate debtor along with PAN & CIN/ LLP No.

Shree Maheshwar Hydel Power Corporation Limited
PAN NO. AABCS4176P
CIN: U40101MP1993PLC007667

2.

Address of the registered office

Abhayanchal Panisar, Post-Mandaleshwar, Madhya Pradesh- 451221

3.

URL of website

NA

4.

Details of place where majority of fixed assets are located

Abhayanchal Panisar, Post-Mandaleshwar, Madhya Pradesh- 451221

5.

Installed capacity of main products/ services

Capacity: 10 Turbines of 40 MW each
Installed: 3 Turbines of 40 MW each

6.

Quantity and value of main products/ services sold in last financial year

Commercial operations of project are yet to commence.

7.

Number of employees/ workmen

Yet to be ascertained.

8.

Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:

URL:
https://drive.google.com/drive/folders/176pN5X8sY_2y90NW2RxcV6CUB87iaH7r7usp?usp=drive_link
List of Creditor:
https://ibbi.gov.in/uploads/claims/generate/CLAIMS1722504026_18219.pdf

9.

Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:

URL:
https://drive.google.com/drive/folders/1qv5-relQ9Gh7Tc867yVHfNoqWelh7YVp07usp?usp=drive_link

10.

Last date for receipt of expression of interest

Upto 13-10-2025

11.

Date of issue of provisional list of prospective resolution applicants

Upto 23-10-2025

12.

Last date for submission of objections to provisional list

Upto 28-10-2025

13.

Date of issue of final list of prospective resolution applicants

Upto 07-11-2025

14.

Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants

Upto 12-11-2025

15.

Last date for submission of resolution plans

Upto 12-12-2025

16.

Process email id to submit Expression of Interest

circ.shreemaheshwar@gmail.com

17.

Details of the Corporate Debtor's registration status as MSME

Not Applicable

(*) The operations of the Corporate Debtor were at stand-still as on the Insolvency Commencement Date.

Note: The Invitation for Expression of Interest dated 27.01.2023, 13.12.2023 and 13.06.2024 has been modified with the consent of the Committee of Creditor of SMHPCL pursuant to regulation 36A(4A) of CIRP Regulation.

For VRSIA Insolvency Professionals LLP

Resolution Professional-

M/s Shree Maheshwar Hydel Power Corporation Limited (undergoing CIRP)

CMA Vijender Sharma

IBBI Registration No.: IBBI/PE-0013/IPA-3/2022-23/50003

Address: Building No. 11, 03rd Floor, Hargovind Enclave, Vikas Marg, Delhi-110092.

Registered E-mail ID: vijender@vsa.net.in

Date: 28-09-2025

Process Mail Id: circ.shreemaheshwar@gmail.com

Place: New Delhi

AFA valid upto 31.12.2025

PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF

M/S. GUPTA POWER INFRASTRUCTURE LIMITED (IN CIRP)

Relevant Particulars

1.

Name of Corporate Debtor

M/s. Gupta Power Infrastructure Limited

2.

Date of Incorporation of Corporate Debtor

09/05/1961

3.

Authority under which corporate debtor is incorporated / registered

Registrar of Companies, Kolkata

4.

Corporate Identity No. of Corporate Debtor

U31300WB1961PLC025104

5.

Address of the registered office and principal office (if any) of corporate debtor

Registered office Address: EN-62, Sector-V 7th Floor, Salt Lake City, Kolkata, West Bengal, India, 700091
Address at which the books of account are maintained: Cuttack-Puri Road Infront of Budheswari temple, Bhubaneswar, Orissa, India, 751006

6.

Insolvency commencement date in respect of corporate debtor

26.09.2025
(Order uploaded on 27.09.2025)

7.

Estimated date of closure of Insolvency Resolution Process

25.03.2026

8.

Name and registration number of the insolvency professional acting as interim resolution professional

Pradeep Kumar Kabra
IBBI/IPA-001/IP-P01104/2017-18/11790

9.

Address and e-mail of the interim resolution professional, as registered with the Board

Pradeep Kumar Kabra
C905, Olira Building V/I P Road, Bharthana, Vesu, Surat, Gujarat, 395007
Email: - ipradeepkabra@gmail.com

10.

Address and e-mail to be used for correspondence with the Interim Resolution Professional

Pradeep Kumar Kabra
301, 3rd Floor, Regus Business Center, Above Mercedes Showroom, New City Light Road, Bharthana, Vesu, Surat, Gujarat-395007.
Email: ip.guptapower@gmail.com

11.

Last date for submission of Claims

Friday, 10.10.2025

12.

Classes of creditors, if any, under class (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional

Not Applicable

13.

Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)

Not Applicable

14.

(a) Relevant Forms and
(b) Details of authorized representatives are available at:

a) Web link:
<https://ibbi.gov.in/home/downloads>
b) Not applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of M/s. Gupta Power Infrastructure Limited on 26th September, 2025 (Order uploaded on 27.09.2025)

The creditors of M/s. Gupta Power Infrastructure Limited, are hereby called upon to submit their claims with proof on or before Friday, 10th October, 2025 to the Interim Resolution Professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
CA, IP Pradeep Kumar Kabra
IRP for M/s. Gupta Power Infrastructure Limited
IBBI Registration No.: IBBI/IPA-001/IP-P01104 /2017-18/11790
Date: 28.09.2025

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MAHARASHTRA SCOOTERS LIMITED

SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

The shareholders of the Company are hereby informed that pursuant to SEBI circular dated 2 July 2025, a special window only for re-lodgment of transfer deeds, has been opened from 7 July 2025 till 6 January 2026. This window is only for those transfer deeds which were lodged prior to 1 April 2019 and rejected/returned/not attended to due to deficiency in the documents/process/or otherwise. No re-lodgments will be accepted after 6 January 2026. Further the securities that are re-lodged will be issued only in demat mode.

For more details, please reach out to Company's RTA at toll free no. 1800- 309 - 4001 or email at einward.ris@kfintech.com or Company's email at investors@msls.co.in.

CIN: L35912MH1975PLC018376

Regd. Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Pune, Maharashtra-411 035

Tel: (020) 7157 6066 | FAX: (020) 7150 5792

Email ID: investors@msls.co.in | Website: www.mahascooters.com

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PUBLIC ANNOUNCEMENT

one IKIGAI CLUSTER KITCHEN LIMITED

Our Company was originally incorporated as 'One Ikigai Edutech Private Limited' as a private limited company under the Companies Act, 2013 on October 26, 2020 pursuant to a Certificate of Incorporation bearing CIN: U80904KA2020PTC140240 issued by the Registrar of Companies, Central Registration Centre. Thereafter, our Company's name was changed from 'One Ikigai Edutech Private Limited' to 'One Ikigai Cluster Kitchen Private Limited' on October 03, 2024 pursuant to a fresh Certificate of Incorporation issued by the Registrar of Companies, Central Processing Centre. Later, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on May 31, 2025 consequent to which the name of our Company was changed from 'One Ikigai Cluster Kitchen Private Limited' to 'One Ikigai Cluster Kitchen Limited' and a fresh certificate of incorporation bearing CIN U80904KA2020PLC140240 was issued by the Registrar of Companies, Central Processing Centre ('RoC') on June 06, 2025.

Registered Office: 53, 3, Old Madras Road, Bhattarahalli Thambu, Chetty Palya, Krishnarajapuram, Bangalore, Karnataka -560049, India. Telephone: +91-9071192555
E-mail: cs@oneikigai.com | Website: www.oneikigai.com | Contact Person: Ms. Nagaraja Nanditha, Company Secretary and Compliance Officer | Corporate Identity Number: U80904KA2020PLC140240

OUR PROMOTERS: MR. UJJAWAL KHANDELIA AND MR. NITIN JAJODIA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 26, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE Emerge")

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FASCINATE TEXTILES LIMITED

Our Company was originally incorporated as a Private Limited Company in the year 2017 in the name and style of "Fascinate Textiles Private Limited" under the provision of the Companies Act, 2013 vide certificate of incorporation dated February 09, 2017 issued by the Registrar of Companies, Kolkata, West Bengal. Further the status of our company was changed to a Public Limited Company by a special resolution passed on April 25, 2025. A fresh Certificate of Incorporation consequent upon conversion of Company to public limited Company and consequent change of name to "Fascinate Textiles Limited" was issued on May 20, 2025 by the Registrar of Companies, Central Processing Centre. The Company's Corporate Identification Number is U17299WB2017PLC219383. For details of change in the name of our Company and address of registered office of our Company, see "History and Certain Corporate Matters" on Page No. 211 of this Draft Red Herring Prospectus.

Registered and Corporate Office:

3/A, Kutul Sahi Road, Barasat North 24 Parganas, Barasat-I, West Bengal, India, 700124

Contact Person: Ritika Sharma Tel: +91 7411705401, Mail: compliance@fascinatetextile.in Website: www.fascinatetextile.com

Corporate Identity Number: U17299WB2017PLC219383

OUR PROMOTERS:

Mr. Vishal Nahar, Mr. Chirag Ahuja, Mr. Rishabh Nahar, Mr. Narinder Kumar Ahuja and Vishal Nahar HUF.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRAFT RED HERRING PROSPECTUS") DATED SEPTEMBER 26, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF NATIONAL STOCK EXCHANGE (NSE EMERGE)

INITIAL PUBLIC OFFERING OF UP TO 42,94,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1 (●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 1 (●) PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 1 (●) LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 34,58,000 EQUITY SHARES AGGREGATING UP TO ₹ 1 (●) LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,36,000 EQUITY SHARES AGGREGATING UP TO ₹ 1 (●) LAKHS BY OUR PROMOTERS SELLING SHAREHOLDER (THE "OFFERED SHARES") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH OFFER, THE "OFFER") OF WHICH UPTO 1 (●) EQUITY SHARES AGGREGATING TO ₹ 1 (●) LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF UPTO 1 (●) EQUITY SHARES AT AN OFFER PRICE OF ₹ 1 (●) PER EQUITY SHARE AGGREGATING TO ₹ 1 (●) LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 1 (●) % AND 1 (●) %, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF 1 (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF 1 (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF 1 (●) (A WIDELY CIRCULATED BENGALI REGIONAL DAILY NEWSPAPER), (BENGALI BEING THE REGIONAL LANGUAGE OF THE STATE OF WEST BENGAL, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF THE NATIONAL STOCK EXCHANGE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company and Selling Shareholders may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RBIs using the UPI Mechanism. If applicable, in which the corresponding Bid Amounts will be blocked by the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

This public announcement is made in compliance with the press release PR NO. 36/2024 on December 18, 2024 of 208th SF Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEB Regulations, 2015 on SME Companies. The Draft Red Herring Prospectus filed with the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at <https://www.nseindia.com>, and the website of the Company at www.fascinatetextile.com, and at the website of BRLM i.e., Affinity Global Capital Market Private Limited i.e., www.affinityglobalcap.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factors" beginning on page, 43 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 211 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 96 of the Draft Red Herring Prospectus. The Equity Shares of our Company offered through this Draft Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. For the purpose of this Offer, National Stock Exchange of India Limited shall be the Designated Stock Exchange.

BOOK RUNNING LEAD MANAGERS

Affinity Global Capital Market Private Limited
20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata -700069, West Bengal, India
Telephone: +91 33 4004 7188. E-mail: compliance@affinityglobal.in
Investor Grievance ID: investor@affinityglobalcap.in
Website: www.affinityglobalcap.in
Contact Person: Mr. Anandapur Ghoshal
SEBI Registration Number: INM000012838

REGISTRAR TO THE ISSUE

Cameo Corporate Services Limited
Subramanian Building 1 Club House Road, Chennai-600 002
Tel: +91 40 6716 2222. E-mail: priya@cameoindia.com
Investor Grievance e-mail: investor@cameoindia.com
Website: www.cameoindia.com
Contact Person: Mrs. K. Sreepriya
SEBI Registration No.: INR000003753

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mrs. Ritika Sharma, Company Secretary & Compliance Officer
194, Block A, Lake Town, 3rd Floor, Near Radha Krishna Mandir, Lake Town, Kolkata 700089 West Bengal, Tel: +91 7411705401
Email: compliance@fascinatetextile.in
Website: www.fascinatetextile.com

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Reglar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non- receipt of funds by electronic mode etc.

All Capitalised terms used herein and not specifically defined have the same meaning as ascribed to them in the Draft Red Herring Prospectus

For Fascinate Textiles Limited

Place : Kolkata, West Bengal

Dated:- 27.09.2025

Sd/-
Vishal Nahar
Managing Director

Fascinate Textiles Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 26, 2025 with NSE EMERGE. The Draft Red Herring Prospectus is available on the website of NSE at <https://www.nseindia.com> and on the website of the BRLM, i.e. Affinity Global Capital Market Private Limited i.e. www.affinityglobalcap.in, and the website of our Company at www.fascinatetextile.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 43 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.

There is no public offering in United States of America.

INITIAL PUBLIC OFFER OF UPTO 13,53,600¹ EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH (THE "EQUITY SHARES") OF ONE IKIGAI CLUSTER KITCHEN LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 1 (●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 1 (●) PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO RS. 1 (●) LAKHS ("ISSUE/OFFER") OUT OF WHICH 67,800² EQUITY SHARES OF FACE VALUE OF RS. 10 EACH, AT AN ISSUE PRICE OF RS. 1 (●) PER EQUITY SHARE FOR CASH, AGGREGATING RS. 1 (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE 1 (●) % AND 1 (●) % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

¹Subject to finalization of the basis of allotment

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS, (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND UDAYKALA, A REGIONAL NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 and 229 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than Rs. 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than Rs. 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders other than Anchor Investors are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" beginning on page 306 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 26, 2025 which has been filed with the SME Platform of National Stock Exchange of India Limited ("NSE Emerge").

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the Draft Red Herring Prospectus filed with the SME Platform of National Stock Exchange of India Limited (NSE Emerge) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.oneikigai.com, and at the website of BRLM i.e. Khambatta Securities Limited at www.khambattasecurities.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE Emerge and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with SME Platform of National Stock Exchange of India Limited (NSE Emerge).

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the chapter "Risk Factors" beginning on page 30 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus ("Red Herring Prospectus") is filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE Emerge).

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the chapter titled "Our History and Certain other Corporate Matters" beginning on page 210 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the chapter titled "Capital Structure" beginning on page 77 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

KHAMBATTA SECURITIES LIMITED
806, World Trade Tower, Tower B, Noida Sector-16, Uttar Pradesh-201301, India
E-mail : ipo@khambattasecurities.com
Website : www.khambattasecurities.com
Investor grievance e-mail: mbcomplaints@khambattasecurities.com
Contact Person: Mr. Chandan Mishra
SEBI Registration Number: INM000011914

REGISTRAR TO THE OFFER

MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited)
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai-400 083, Maharashtra, India
Tel.: +91 8108114949
E-Mail : clusterkitchen.smeipo@in.mpgms.mufg.com
Website : www.in.mpgms.mufg.com
Investor Grievance Email : clusterkitchen.smeipo@in.mpgms.mufg.com
Contact Person : Mr. Shanti Gopalkishan
SEBI Regn. No. : INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

One Ikigai Cluster Kitchen Limited
Ms. Nagaraja Nanditha
Address: 53, 3, Old Madras Road, Bhattarahalli Thambu, Chetty Palya, Krishnarajapuram, Bhattarahalli, Bangalore, Karnataka, India-560049.
Telephone: +91-9071192555
E-mail: cs@oneikigai.com

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For One Ikigai Cluster Kitchen Limited

On behalf of Board of Directors

Sd/-
Nagaraja Nanditha
Company Secretary and Compliance Officer

Place: Bangalore

Date: September 28, 2025

One Ikigai Cluster Kitchen Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 26, 2025 with SME Platform of National Stock Exchange of India Limited (NSE EMERGE). The Draft Red Herring Prospectus is available on the website of National Stock Exchange of India Limited at www.nseindia.com and on the website of the BRLM, i.e. Khambatta Securities Limited at www.khambattasecurities.com and the website of our Company at www.oneikigai.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please refer to the chapter titled "Risk Factors" beginning on page 30 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with SME Platform of National Stock Exchange of India Limited (NSE Emerge) for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.

There will be no public offering of the Equity Shares in the United States.

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