

<p align="center"><b>FORM A</b>  <b>PUBLIC ANNOUNCEMENT</b>            (Under Regulation 6 of the Insolvency and Bankruptcy Code of India            (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)</p>	
<p align="center"><b>FOR THE ATTENTION OF THE CREDITORS OF</b>  <b>M/S. GUPTA POWER INFRASTRUCTURE LIMITED (IN CIRP)</b></p>	
Sl. No.	Relevant Particulars
1. Name of Corporate Debtor	<b>M/s. Gupta Power Infrastructure Limited</b>
2. Date of Incorporation of Corporate Debtor	09/05/1961
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Kolkata
4. Corporate Identity No. of Corporate Debtor	U31300WB1961PLC025104
5. Address of the registered office and principal office (if any) of corporate debtor	<b>Registered office Address:</b> EN-62, Sector-V 7 <sup>th</sup> Floor, Salt Lake City, Kolkata, West Bengal, India, 700091 <b>Address at which the books of account are maintained:</b> Cuttack-Puri Road Infront of Budheswan temple, Bhubaneswar, Orissa, India. 751006
6. Insolvency commencement date in respect of corporate debtor	26.09.2025 (Order uploaded on 27.09.2025)
7. Estimated date of closure of Insolvency Resolution Process	25.03.2026
8. Name and registration number of the insolvency professional acting as interim resolution professional	<b>Pradeep Kumar Kabra</b> <b>IBBI/IPA-001/IP-P01104/2017-18/11790</b>
9. Address and e-mail of the interim resolution professional, as registered with the Board	<b>Pradeep Kumar Kabra</b> <b>C/905, Ofira Building V.I.P Road, Bharthana, Vesu, Surat, Gujarat, 395007</b> <b>Email: - ipradeepkabra@gmail.com</b>
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	<b>Pradeep Kumar Kabra</b> <b>301, 3<sup>rd</sup> Floor, Reagus Business Center, Above Mercedes Showroom, New City Light Road, Bharthana, Vesu, Surat, Gujarat-395007.</b> <b>Email: ip.guptapower@gmail.com</b>
11. Last date for submission of Claims	Friday, 10.10.2025
12. Classes of creditors, if any, under clause (b) of sub-section (5A) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	a) Web link: <a href="https://ibbi.gov.in/home/downloads">https://ibbi.gov.in/home/downloads</a> b) Not applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of **M/s. Gupta Power Infrastructure Limited on 26<sup>th</sup> September, 2025 (Order uploaded on 27.09.2025)**

The creditors of M/s. Gupta Power Infrastructure Limited, are hereby called upon to submit their claims with proof on or before Friday, 10<sup>th</sup> October, 2025 to the Interim Resolution Professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-  
**CA, IP Pradeep Kumar Kabra**  
 IRP for M/s. Gupta Power Infrastructure Limited

Date: 26.09.2025

**IBBI Registration No.: IBBI/IPA-001/IP-P01104 /2017-18/11790**

# "IMPORTANT"

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THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOR FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

**PUBLIC ANNOUNCEMENT**



(Please scan this QR Code to view the Draft Red Herring Prospectus)



**ONE IKIGAI CLUSTER KITCHEN LIMITED**

Our Company was originally incorporated as 'One Ikigai Edutech Private Limited' as a private limited company under the Companies Act, 2013 on October 26, 2020 pursuant to a Certificate of Incorporation bearing CIN: U80904KA2020PTC140240 issued by the Registrar of Companies, Central Registration Centre. Thereafter, our Company's name was changed from 'One Ikigai Edutech Private Limited' to 'One Ikigai Cluster Kitchen Private Limited' on October 03, 2024 pursuant to a fresh Certificate of Incorporation issued by the Registrar of Companies, Central Processing Centre. Later, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on May 31, 2025 consequent to which the name of our Company was changed from 'One Ikigai Cluster Kitchen Private Limited' to 'One Ikigai Cluster Kitchen Limited' and a fresh certificate of incorporation bearing CIN U80904KA2020PLC140240 was issued by the Registrar of Companies, Central Processing Centre ("RoC") on June 06, 2025.

**Registered Office:** 53, 3, Old Madras Road, Bhattarahalli Thambu, Chetty Palaya, Krishnarajapuram, Bangalore, Karnataka - 560049, India. **Telephone:** +91-9071192555.  
**E-mail:** cs@oneikigai.com | **Website:** www.oneikigai.com | **Contact Person:** Ms. Nagaraja Nanditha, Company Secretary and Compliance Officer |  
**Corporate Identity Number:** U80904KA2020PLC140240

**OUR PROMOTERS: MR. UJJAWAL KHANDELIA AND MR. NITIN JAJODIA**

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 26, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")**

INITIAL PUBLIC OFFER OF UPTO 13,53,600<sup>1</sup> EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH (THE "EQUITY SHARES") OF ONE IKIGAI CLUSTER KITCHEN LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO RS. [●] LAKHS ("ISSUE/OFFER") OUT OF WHICH 67,800<sup>2</sup> EQUITY SHARES OF FACE VALUE OF RS. 10 EACH, AT AN ISSUE PRICE OF RS. [●] PER EQUITY SHARE FOR CASH, AGGREGATING RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

<sup>1</sup>Subject to finalization of the basis of allotment

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS, (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND UDAYKALA, A REGIONAL NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 and 229 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than Rs. 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than Rs. 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders other than Anchor Investors are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" beginning on page 306 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 26, 2025 which has been filed with the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the Draft Red Herring Prospectus filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at [www.nseindia.com](http://www.nseindia.com), and the website of the Company at [www.oneikigai.com](http://www.oneikigai.com), and at the website of BRLM i.e. Khambhatta Securities Limited at [www.khambhattasecurities.com](http://www.khambhattasecurities.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with SME Platform of National Stock Exchange of India Limited (NSE EMERGE).

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the chapter "Risk Factors" beginning on page 30 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus ("Red Herring Prospectus") is filed with the RoC and must be made solely on the basis of such Draft Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE).

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the chapter titled "Our History and Certain other Corporate Matters" beginning on page 210 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the chapter titled "Capital Structure" beginning on page 77 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>KHAMBHATTA SECURITIES LIMITED</b>            806, World Trade Tower, Tower B, Noida Sector-16, Uttar Pradesh-201301, India  <b>Tel.:</b> +91 9953989693, 0120 4415469  <b>E-mail:</b> ipo@khambhattasecurities.com  <b>Website:</b> www.khambhattasecurities.com  <b>Investor grievance e-mail:</b> mbcomplaints@khambhattasecurities.com  <b>Contact Person:</b> Mr. Chandan Mishra  <b>SEBI Registration Number:</b> INM000011914</p>	 <p><b>MUFG INTIME INDIA PRIVATE LIMITED</b>  <b>(Formerly Link Intime India Private Limited)</b>            C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai-400 083, Maharashtra, India  <b>Tel.:</b> +91 8108114949  <b>E-mail:</b> clusterkitchen.smeipo@in.mpmfs.mufg.com  <b>Website:</b> www.in.mpmfs.mufg.com  <b>Investor Grievance Email:</b> clusterkitchen.smeipo@in.mpmfs.mufg.com  <b>Contact Person:</b> Mr. Shanti Gopalakrishnan  <b>SEBI Regn. No.:</b> INR000004058</p>	 <p><b>One Ikigai Cluster Kitchen Limited</b>  <b>Ms. Nagaraja Nanditha</b>  <b>Address:</b> 53, 3, Old Madras Road, Bhattarahalli Thambu, Chetty Palaya, Krishnarajapuram, Bhattarahalli, Bangalore, Karnataka, India-560049.  <b>Telephone:</b> +91-9071192555  <b>E-mail:</b> cs@oneikigai.com</p> <p>Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For One Ikigai Cluster Kitchen Limited  
 On behalf of Board of Directors

Sd/-  
**Nagaraja Nanditha**  
 Company Secretary and Compliance Officer

Place: Bangalore  
 Date: September 28, 2025

**One Ikigai Cluster Kitchen Limited** is proposing, subject to applicable statutory and regulatory