

FORM G - INVITATION FOR EXPRESSION OF INTEREST FOR**GUPTA POWER INFRASTRUCTURE LIMITED**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
|-----------------------------|--|--|
| 1. | Name of the corporate debtor along with PAN/ CIN/ LLP no | Gupta Power Infrastructure Limited U31300WB1961PLC025104 |
| 2. | Address of the registered office : | Current Registered Office: En-62, Sector-V 7th Floor, Salt Lake City, Kolkata, West Bengal, India, 700091. |
| 3. | URL of website | https://guptapower.com/ |
| 4. | Details of place where the majority of fixed assets are located. | The company has a geographically diverse manufacturing base with facilities located in Khurda - Odisha (East India), Gummudipoondi - Chennai (South India) and Kashipur- Uttarakhand (North India), along with multiple EPC sites across India. As per the available information, its other fixed assets are situated at Rajarhat (West Bengal), together with various land parcels across districts of Odisha and in Halol (Gujarat). |
| 5. | Installed capacity of main products/ services. | The company's product portfolio comprises of aluminium, aluminium-alloy, and aluminium-steel reinforced conductors, high- tension and low-tension power cables, control cables, instrumentation and signal cables, Ariel bunched cables, and industrial cables. The company also undertakes EPC contracts for power transformation stations and transmission lines etc and domestic cables retail segment under the brand name of 'Rhino'. Overall Capacity was approx. up to 1,50,000 MT per annum. |
| 6. | Quantity and value of main products/ services sold in last financial year | Not Known* Note: As per the last available financial statements sale of products in the F.Y. 2021-22 was Rs. 34,59,77,70,000/- and sale of services in the F.Y. 2021-22 was Rs. 2,44,73,44,000/-. |
| 7. | Number of employees/ workmen | Not Known* Note: Operations at the Kashipur (Uttarakhand) facility are ongoing. Depending on operational requirements of the CD, the workforce presently deployed — including employees and contractual workmen — ranges up to approximately 500 personnel. |
| 8. | Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: | Details can be sought in electronic form by email at: ip.guptapower@gmail.com |
| 9. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at | The Resolution Applicants must be eligible under Section 29A of the Insolvency and Bankruptcy Code, 2016. Details are available in detailed IEOI, which can be sought in electronic form by email at: ip.guptapower@gmail.com |
| 10. | Last date for receipt of expression of interest | 10 th December, 2025 |
| 11. | Date of issue of the provisional list of prospective resolution applicants | 20 th December, 2025 |
| 12. | Last date for submission of objections to provisional list applicants | 26 th December, 2025 |
| 13. | Date of issue of final list of prospective resolution applicants | 30 th December, 2025 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 03 rd January, 2026 |
| 15. | Last date for submission of resolution plans | 03 rd February, 2026 |
| 16. | Process email ID to submit EOI | ip.guptapower@gmail.com |

Sd/-

CA. Pradeep Kumar Kabra

IRP/RP for M/s. Gupta Power Infrastructure Limited

IBBI Registration No.: IBBI/IPA-001/IP-P01104 /2017-18/11790

Email: ip.guptapower@gmail.com**Date: 25th November, 2025****Place: Surat**